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## Cue Energy Resources Limited

A.B.N. 45 066 383 971

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Australia

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### **FACSIMILE TRANSMISSION**

TO : Company Announcements Office  
10th Floor  
20 Bond Street  
Sydney NSW 2000

DATE : 12 November 2004

PAGES (including this page): 2

FROM : Andrew Knox

RE : **Issue of Securities - Unlisted Options**

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Attached please find Cue Energy Resources Limited's release with respect to the above mentioned.

Yours faithfully

A handwritten signature in black ink that reads "Andrew Knox".

Andrew M Knox  
Public Officer



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## Cue Energy Resources Limited

A.B.N. 45 066 383 971

### RELEASE

#### ISSUE OF SECURITIES - UNLISTED OPTIONS

Further to the announcement made on the 8 November 2004, the following information is provided in accordance with NZX listing rule 7.12;

- (a) Class of Security - Unlisted Options expiring 31 March 2005
- (b) Number issued - 500,000
- (c) The nominal value and issue price - nil
- (d) N/A
- (e) N/A
- (f) The percentage of the total class of securities issued - 100%
- (g) The reason for issue - issue of options requested
- (h) The specific authority for the issue - Terms of Agreement with Murphy Communications, Inc
- (i) Terms or details of the issue - to subscribe for fully paid Ordinary Shares at a price of A\$0.10 each in the capital of Cue Energy Resources Limited on or before 31 March 2005
- (j) Total number of securities of the class in existence after the issue - 500,000
- (k) N/A
- (l) Date of issue - 8 November 2004.

Any queries regarding the announcement should be directed to the company on (03) 96297577 or email [mail@cuenrg.com.au](mailto:mail@cuenrg.com.au).

A handwritten signature in black ink that reads "Andrew Knox".

Andrew Knox  
Public Officer

12 November 2004